

**Letter No. FFL/SEC/2024-25/SE-129****Date: 06.12.2024**

National Stock Exchange of India Limited Exchange Plaza, 5 <sup>th</sup> Floor, Plot No. C/1, G Block, Bandra-Kurla Complex, Bandra (East), Mumbai - 400 051 Scrip Code: FUSION	BSE Limited Dalal Street, Phiroze Jeejeebhoy Towers, Fort, Mumbai – 400 001 Scrip Code: 543652
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**Sub: Filing of Draft Letter of Offer approved by the Board of Directors**

Dear Sirs/Madam(s),

This is in furtherance to the meeting of the board of directors of the Company (the “Board”) held on December 4, 2024, approving, *inter alia*, the issuance of partly paid-up equity shares of face value of ₹10 each of the Company by way of a rights issue to the existing shareholders of the Company for an amount aggregating upto ₹ 800 crores, in accordance with the Companies Act, 2013 and the rules made thereunder, as amended, Securities and Exchange Board of India (Issue of Capital and Disclosures Requirements) Regulations, 2018.

Pursuant to the above referred Board approval, we wish to inform you that the Board on December 5, 2024, *inter alia*, considered and approved the draft letter of offer dated December 5, 2024 (“DLOF”) to be filed with the Securities and Exchange Board of India and BSE Limited and National Stock Exchange of India Limited for their requisite approvals.

This intimation is issued in terms of Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

We request you to kindly take the above information on record.

Thanking you,

Yours faithfully,

**For Fusion Finance Limited**  
**(Formerly Fusion Micro Finance Limited)****Deepak Madaan**  
**Company Secretary & Chief Compliance Officer**  
**Membership No. A24811**  
**Place: Gurugram**